

TAKA JEWELLERY HOLDINGS LIMITED
Company Registration No. 201526542C
(Incorporated in the Republic of Singapore)

PROPOSED ADOPTION OF NEW CONSTITUTION

The Board of Directors (the “**Board**”) of Taka Jewellery Holdings Limited (the “**Company**”) wishes to announce that the Company will be seeking the approval of its shareholders (“**Shareholders**”) to replace the existing constitution of the Company with a new constitution (the “**New Constitution**”) (the “**Proposed Adoption of New Constitution**”) at the forthcoming annual general meeting (“**AGM**”) to be held at 10.00 am on 25 October 2023. The New Constitution will incorporate:

- (a) changes to the Companies Act 1967 of Singapore, including those changes introduced pursuant to the Companies (Amendment) Act 2017 of Singapore, which were aimed to, *inter alia*, ensure that Singapore’s corporate regulatory regime continues to stay robust, relevant, and in line with international norms, and to support Singapore’s growth as a global hub for businesses; and
- (b) updated provisions for consistency with the prevailing listing rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), including for alignment with Rule 730 of the SGX-ST Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), which requires Company to make its constitution consistent with all the listing rules of the Catalist Rules prevailing at the time of the amendment of its constitution.

The Company is also taking this opportunity to streamline and rationalise certain other provisions (including for greater clarity) and to adopt the new citation of Acts of Parliament following the 2020 Revised Edition of Acts, which came to effect on 31 December 2021.

The Proposed Adoption of New Constitution is subject to Shareholders' approval by way of a special resolution at the AGM.

A letter to shareholders containing, *inter alia*, further details on the Proposed Adoption of New Constitution (the “**Letter**”) together with a notice of the AGM (the “**Notice**”) in connection therewith, will be despatched to Shareholders on or about 3 October 2023. An electronic copy of the Letter and the Notice will be available on the Company’s website at <http://www.takajewelleryholdings.com/> and SGX-ST’s website at <https://www.sgx.com/securities/company-announcements>.

BY ORDER OF THE BOARD

Teo Boon Leng
Executive Director

27 September 2023

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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